VOYA CLO 2024-1, LTD.
VOYA CLO 2024-1, LLC

NOTICE OF OPTIONAL REDEMPTION BY REFINANCING

NOTE: THIS TRANSMITTAL CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE BENEFICIAL OWNERS OF THE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

Date of Notice: June 26, 2026
Redemption Date: July 7, 2026

To: The Holders of the Notes as described on the attached Schedule II, and to those additional addressees (the "Additional Addressees") listed on Schedule I hereto:

Reference is hereby made to the Indenture, dated as of April 30, 2024 (as amended, restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among Voya CLO 2024-1, Ltd., as issuer (the "Issuer"), Voya CLO 2024-1, LLC, as co-issuer (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "Trustee"). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Indenture.

Pursuant to Section 9.2(a) of the Indenture, Holders of a Majority of the Subordinated Notes have directed the Applicable Issuers to redeem the Secured Notes (the "Redeemed Notes") in whole but not in part from Refinancing Proceeds and all other available funds at the applicable Redemption Prices pursuant to an Optional Redemption by Refinancing (the "Optional Redemption by Refinancing") to be effectuated in accordance with the terms of the Indenture.

In accordance with Section 9.5(b) of the Indenture, on behalf of and at the expense of the Co-Issuers, the Trustee hereby provides notice of the following information concerning the Optional Redemption by Refinancing:

(i) The Redemption Date shall be July 7, 2026 (the "Redemption Date").

(ii) The Redemption Price for each Class of Redeemed Notes to be redeemed is as follows:

a. for the Class A-1 Notes, $332,534,321.41, which is an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* accrued and unpaid interest thereon to the Redemption Date;

b. for the Class A-2 Notes, $21,463,602.74, which is an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* accrued and unpaid interest thereon to the Redemption Date;

c. for the Class B Notes, $53,693,221.30, which is an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* accrued and unpaid interest thereon to the Redemption Date;

d. for the Class C Notes, $32,245,259.45, which is an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* accrued and unpaid interest thereon (including interest on any accrued and unpaid Deferred Interest) to the Redemption Date;

e. for the Class D Notes, $32,336,905.28, which is an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* accrued and unpaid interest thereon (including interest on any accrued and unpaid Deferred Interest) to the Redemption Date; and

f. for the Class E Notes, $17,634,963.28, which is an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* accrued and unpaid interest thereon (including interest on any accrued and unpaid Deferred Interest) to the Redemption Date.

(iii) All of the Redeemed Notes will be redeemed in full, and interest on such Redeemed Notes shall cease to accrue on the Redemption Date.

(iv) The Subordinated Notes will not be redeemed on the Redemption Date.

(v) The Optional Redemption by Refinancing may be withdrawn subject to the conditions set forth in Section 9.5(d) of the Indenture.

(vi) The place where any Redeemed Note that is a Certificated Note is to be surrendered for payment of the Redemption Price is:

<u>By Hand, Overnight Courier or First Class Registered/Certified Mail (to the Trustee):</u> U.S. Bank Trust Company, National Association Attn: Bondholder Services EP-MN-WS2N 111 Fillmore Avenue East St. Paul, MN 55107 Ref: Voya CLO 2024-1 Ltd.

Payment of the amounts due and payable on the Redeemed Notes that are Certificated Notes will be made only upon presentation and surrender of such Redeemed Notes to the Trustee on or prior to the Redemption Date. The method and delivery of the Redeemed Notes that are Certificated Notes is at the option and risk of the Holders. It is suggested, however, that the

Redeemed Notes that are Certificated Notes be sent by registered mail, properly insured, or overnight courier to the address stated above**.**

Under current United States federal income tax law, a trustee making payment of interest or principal on securities may be obligated to apply backup withholding to payments of the interest or principal payable to a holder who (i) has failed to furnish the trustee with a valid taxpayer identification number and certifications that the holder is not subject to backup withholding under the Internal Revenue Code of 1986, as amended (the "Code") and that the holder is a United States person (including a U.S. resident alien) as defined by the Code or (ii) has failed to provide appropriate certification to establish that the holder is not a United States person. Holders of Securities who are United States persons and wish to avoid the application of these provisions should submit a completed IRS Form W-9 when presenting the Securities for payment. Holders of Securities who are non-United States persons should submit an appropriate IRS Form W-8.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

This notice is being sent to Holders of the Notes and the Additional Addressees by the Trustee at the request of the Issuer. Questions regarding this notice may be directed to the Trustee by email at VoyaRM@usbank.com with a copy to tara.nevins@usbank.com.

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee

SCHEDULE I

Additional Addressees

Issuer:
Voya CLO 2024-1, Ltd.
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman, KY1-1102
Cayman Islands
Attention: The Directors
Email: cayman@maples.com

Co-Issuer:
Voya CLO 2024-1, LLC
c/o CICS, LLC
150 S. Wacker Dr. Suite 2400
Chicago, Illinois 60606
Email: melissa@cics-llc.com

Investment Manager:
Voya Alternative Asset Management LLC
200 Park Avenue
New York, New York 10166
Attention: Kristopher Trocki, Managing Director
Email: Kristopher.Trocki@Voya.com

Rating Agencies:
Moody's Investors Service, Inc.
7 World Trade Center
250 Greenwich Street
New York, New York 10007
Attention: CBO/CLO Monitoring
Email: CDOmonitoring@moodys.com

Fitch Ratings, Inc.
33 Whitehall Street
New York, New York 10004
Attention: CDO Surveillance
Email: cdo.surveillance@fitchratings.com

Cayman Islands Stock Exchange:
Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
Grand Cayman KY1-1105
Cayman Islands
Attention: Eva Holt
Email: listing@csx.ky

SCHEDULE II*

Class	Rule 144A Global		Regulation S Global	
	CUSIP	**ISIN**	**CUSIP**	**ISIN**
Class A-1 Notes	92920DAA3	US92920DAA37	G9550HAA8	USG9550HAA89
Class A-2 Notes	92920DAJ4	US92920DAJ46	G9550HAE0	USG9550HAE02
Class B Notes	92920DAC9	US92920DAC92	G9550HAB6	USG9550HAB62
Class C Notes	92920DAE5	US92920DAE58	G9550HAC4	USG9550HAC46
Class D Notes	92920DAG0	US92920DAG07	G9550HAD2	USG9550HAD29
Class E Notes	92920EAA1	US92920EAA10	G9550JAA4	USG9550JAA46
Subordinated Notes	92920EAC7	US92920EAC75	G9550JAB2	USG9550JAB29

Certificated Notes		
Class	**CUSIP**	**ISIN**
Class A-1 Notes	92920DAB1	US92920DAB10
Class A-2 Notes	92920DAK1	US92920DAK19
Class B Notes	92920DAD7	US92920DAD75
Class C Notes	92920DAF2	US92920DAF24
Class D Notes	92920DAH8	US92920DAH89
Class E Notes	92920EAB9	US92920EAB92
Subordinated Notes	92920EAD5	US92920EAD58

* The CUSIP and ISIN numbers appearing in this notice are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of the CUSIP or ISIN numbers, or for the accuracy or correctness of CUSIP or ISIN numbers printed on the Securities or as indicated in this notice. Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. Under the Indenture, the Trustee is required only to recognize and treat the person in whose name a Security is registered on the registration books maintained by the Trustee as a Holder.